

NOTICE OF ANNUAL GENERAL MEETING

TAKE NOTICE that the 2018 Annual General Meeting of the shareholders of Levon Resources Ltd. (the "Company") will be held at the Stikeman Elliott LLP, Suite 1700 – 666 Burrard Street, Vancouver, BC V6C 2X8 on **Friday, September 14, 2018 at 10:00 a.m.** (Local Time) for the following purposes:

- 1) to receive the financial statements of the Company for the fiscal year ended March 31, 2018, and the report of the auditor thereon;
- 2) to fix the number of directors of the Company at five;
- 3) to elect directors of the Company for the ensuing year; and
- 4) to appoint an auditor for the ensuing year and to authorize the directors to fix the remuneration to be paid to the auditor.

Accompanying this Notice are an Information Circular dated August 14, 2018 and form of proxy.

A shareholder entitled to attend and vote at the Meeting is entitled to appoint a proxyholder to attend and vote in his or her stead. If you are unable to attend the Meeting, or any adjournment thereof in person, please read the notes accompanying the form of proxy enclosed herewith and then complete and return the form of proxy within the time set out in the notes. The enclosed form of proxy is solicited by management of the Company but, as set out in the notes, you may amend it if you so desire by striking out the names listed therein and inserting in the space provided the name of the person you wish to represent you at the Meeting.

DATED at Vancouver, British Columbia, this 14th day of August, 2018.

BY ORDER OF THE BOARD OF DIRECTORS

"Ron Tremblay"

Ron Tremblay
President & Chief Executive Officer